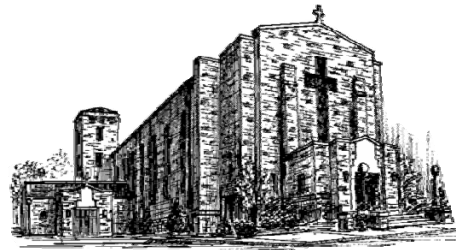


**Mount Saint Peter Parish
Legacy Society
Confidential Inquiry Form**



Legacy Society Inquiry Form

The Mount Saint Peter Legacy Society has been established as a way to honor and recognize those who have made a planned gift to Mount Saint Peter Parish in order to advance the saving mission of the Church. You can specify how your legacy will enable ministry at Mount Saint Peter Parish.

Please fill out this form and return to the Parish Office to confirm your interest in membership. The information you provide will be held in strictest confidence.

You are invited to share in the legacy and vision of Mount Saint Peter Parish by becoming a member of the Legacy Society.

I would like further information on the following ways I can remember the Parish upon my death by a gift through:

- | | | |
|--|---|--|
| <input type="checkbox"/> Last Will and Testament | <input type="checkbox"/> Real Estate | <input type="checkbox"/> Life Insurance Policy |
| <input type="checkbox"/> Living Trust | <input type="checkbox"/> Charitable Gift Annuity | <input type="checkbox"/> Stock |
| <input type="checkbox"/> Retirement Plan | <input type="checkbox"/> Charitable Remainder Trust | <input type="checkbox"/> Other: _____ |

I am interested in being a member of the Legacy Society. I know what type of gift I wish to make. Please have someone contact me.

I would like to speak confidentially with someone about planning my gift to the Legacy Society.

Full Name: _____

Spouse's Full Name *(Where applicable) (if joint will)* _____

Street Address: _____

City / State / Zip: _____

Phone Number: (____) _____ Email: _____

I prefer to be contacted by phone

I prefer to be contacted through Email